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FACT SHEET

FOR

PROJECT FUNDING

This funding program is provided exclusively by Archvale Finance.

This is not a loan, but an alternative equity funding facility

Our funding facility can provide funding for: development and construction of multiple residential, commercial, shopping centres, retail, hotels, resorts, warehousing, subdivisions, alternative energy, agriculture and other viable projects.

It is a monthly draw down facility and is not suitable for direct purchases. Funding is available from Euro 50 million to Euro 500 million. (larger projects are on a case-by-case basis). For infrastructure projects, funding is available up to USD/Euro 2 billion.

The equity Archvale will require is 10% - 15% of the on-completion value.

There is no debt repayment, only the repayment of the funds provided plus the redemption of the equity.

There is no interest and is Non-Recourse (No directors or principals guarantees).

Funding includes all hard and soft costs.

The project must stand on its own merits. Funding with a cash deposit can be up to 90% of total costs including settlement fees. The remaining 10% must be a cash deposit to facilitate the funding facility and is payable once all documents and agreements are signed by both parties.

This can be done as a “**Secure Funds**” program which requires a deposit of 15% in cash.

The deposit is transferred directly to a major national law firms escrow account. The funds are immediately moved to a non-depletion account. (This means the funds cannot be withdrawn, used for any purpose, or transferred. This process gives the developer total security.

**The full amount of deposit is returned to the client within 45 days, without any offsets.**

**This means funding under our “Secure Funds” program Archvale provides 100% of total costs.**

We fund in USD, Euro, AUD and GBP and can fund in most qualified countries throughout the world. The term of the facility is up to 5 years unless otherwise negotiated.