



PROJECT FUNDING PROCESS

This is a monthly draw down funding facility of up to 90% of total development costs. It is NOT a loan but an equity participation funding facility.

A request for funding must include:

- Executive Summary (up to 10 pages max) including company details, location of the development and what the development includes
- Monthly Cash Flow Projections for 3 years (for the project)

These documents are required for Archvale to complete its initial assessment.

This will allow our analysts to complete a preliminary due diligence.

NOTE: All documents are strictly confidential.

Archvale will issue a Letter of Offer (LO). The LO is a comprehensive document of 6 to 10 pages giving comprehensive detailed information. It gives the developer time to review the LO and then decide if what we offer is acceptable.

The full process will be provided in our Letter of Offer.

NOTE: A Letter of Offer will only be provided if approved by Archvale.

NOTE: This is not a loan, but an investment whereby Archvale will receive an equity portion of the completed development. The equity is normally 10% to 20% redeemable at the expiration of the term, which is 5 years. As such, there is no interest.

This is a NON-Recourse funding facility ie: directors or personal guarantees are not required

If you want to learn more, please contact:

john@archvalefinance.com or steve@archvalefinance.com

We would also be happy to discuss this with you, once we receive your email